

Form 144 Filer Information

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 144

Form 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK

Filer CCC

Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name

Phone

E-Mail Address

144: Issuer Information

Name of Issuer

SEC File Number

Address of Issuer

Phone

Name of Person for Whose Account the Securities are To Be Sold

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer

144: Securities Information

Title of the Class of Securities To Be Sold

Name and Address of the Broker

Number of Shares or Other Units To Be Sold

Aggregate Market Value

Number of Shares or Other Units Outstanding

Approximate Date of Sale

Name the Securities Exchange

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or

any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

| | | |
|-----------------------------------|--|--|
| Title of the Class | 4.50% Senior Secured Notes due 2029 | |
| Date you Acquired | 11/01/2021 | |
| Nature of Acquisition Transaction | Held by seller prior to transaction in which portfolio of assets, including those held by seller, were acquired by affiliates of certain significant equity holders of the Issuer on November 1, 2021. See 'Remarks' | |
| Name of Person from Whom Acquired | See Nature of Acquisition Transaction | |
| Is this a Gift? | <input type="checkbox"/> Date Donor Acquired | |
| Amount of Securities Acquired | 453000 | |
| Date of Payment | 11/01/2021 | |
| Nature of Payment | See Nature of Acquisition Transaction | |

If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Nothing to Report

144: Remarks and Signature

| | |
|----------------|--|
| Remarks | Certain affiliates of the seller are significant equity holders of the Issuer, and an executive of such affiliates currently serves on the board of directors of the Issuer. |
| Date of Notice | 08/07/2023 |

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

| | |
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| Signature | EVERLAKE LIFE INSURANCE COMPANY By Blackstone ISG-I Advisors By Blackstone Liquid Credit Advisors II LLC By /s/ Marisa J. Beeney Authorized Signatory |
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ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)